Climate Change in Public Policy







Climate Change and Public Policy

CO₂ Doesn't Drive Climate and There is no Crisis

- > A geological context for climate change
- > The anthropogenic global warming narrative
- > Is there a case for alarmism?
- > Renewable energy intermittency
- > The war on coal and fossil fuels

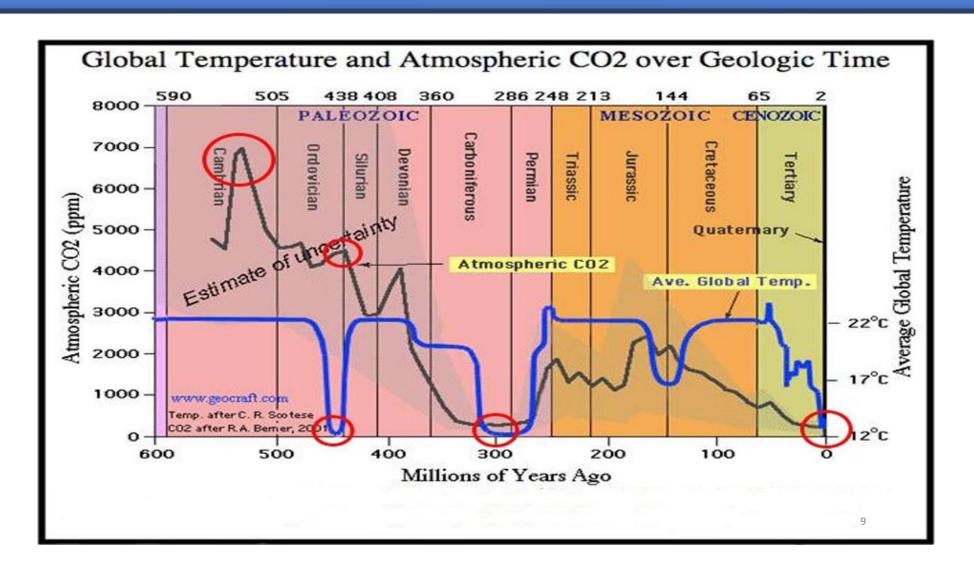
Coal power is essential and is not a climate villain!

CO2 Coalition – Climate Positions

- Carbon dioxide is an essential trace gas (0.04% or 410ppm)
- ➤ The amount of atmospheric warming associated with CO₂ is low, approximately 1C per doubling of CO₂
- > Plants benefit from higher CO2, crop yields improve
- > There is no case for demonization of CO2 or for climate alarmism
- Avoid public policy decisions based questionable climate models
- The war on coal and other fossil fuels is bad for humanity
- CO2 is at an historically low point near dangerous levels!

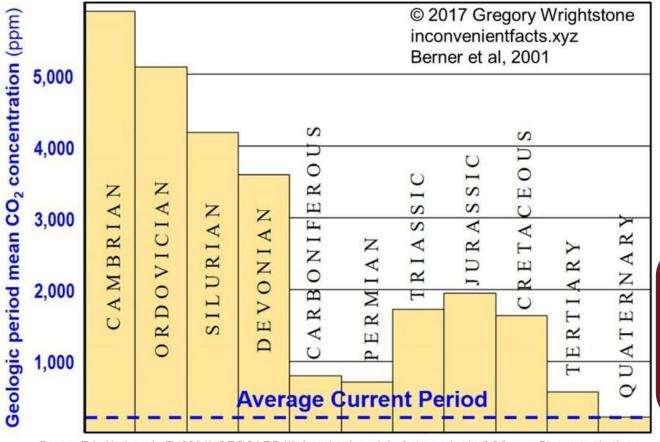
More CO2 is beneficial for mankind

Climate Over the Last 4.6B Years



Hot House Earth

Average CO2 concentration by geologic period



Below 150ppm CO2, plants die and animals become extinct

Berner RA, Kothavala Z (2001) GEOCARB III: A revised model of atmospheric CO2 over Phanerozoic time, IGBP PAGES and World Data Center for Paleoclimatology, Data Contribution Series # 2002-051. NOAA/NGDC Paleoclimatology Program, Boulder CO, USA.

Our Temporary Warm Period is Ending!

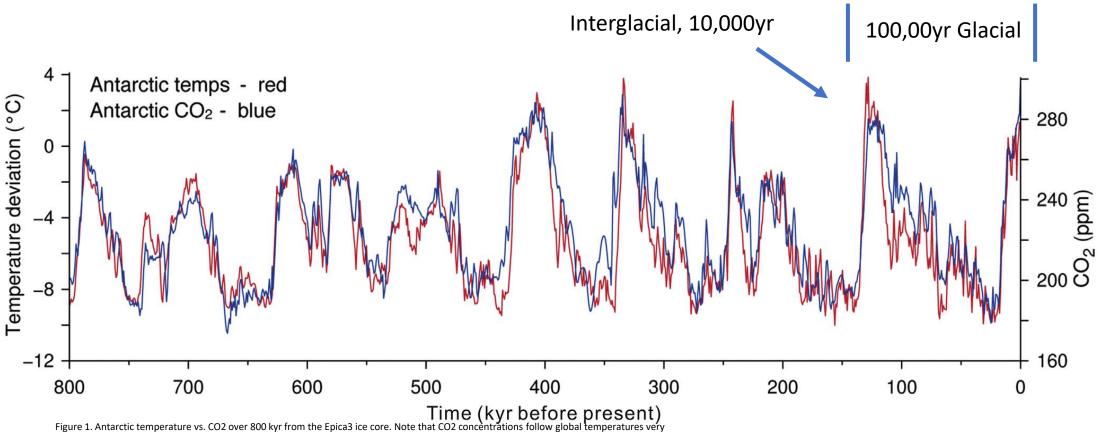
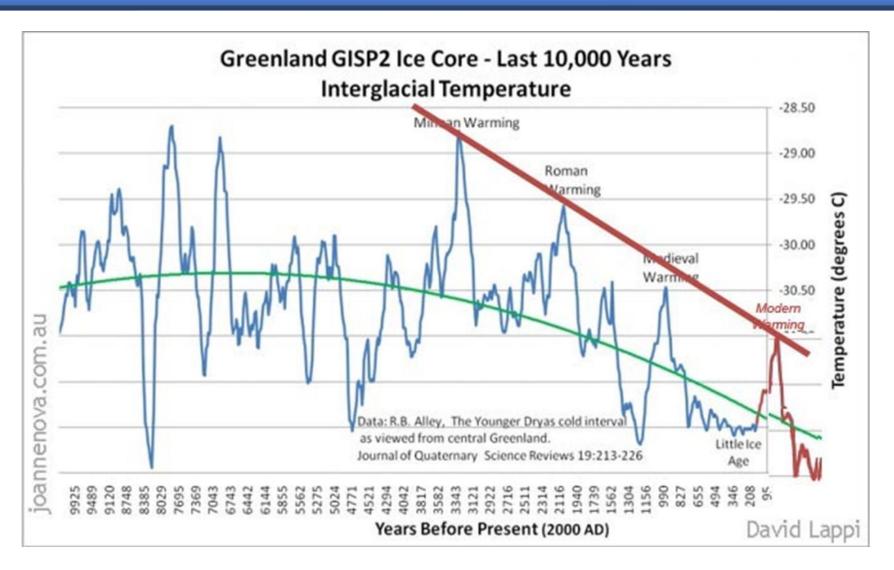


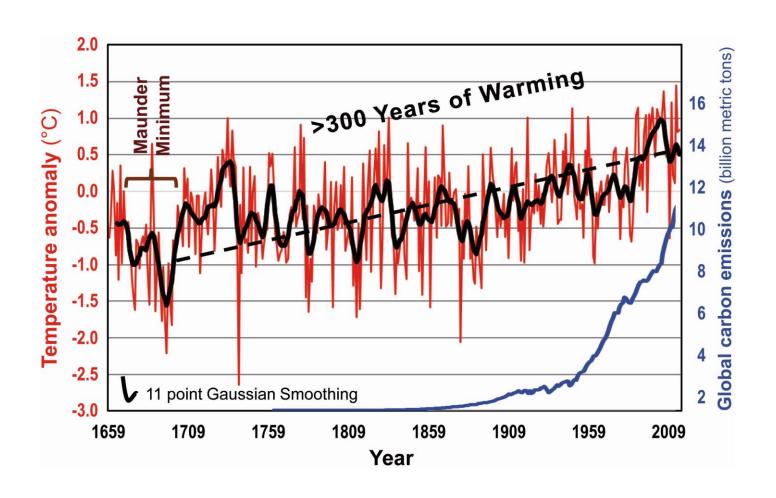
Figure 1. Antarctic temperature vs. CO2 over 800 kyr from the Epica3 ice core. Note that CO2 concentrations follow global temperatures very closely, giving the illusion of CO2 being the primary causal feedback factor. Source: Epica3, 2007.

Source: Modulation of ice ages via precession and dust-albedo feedback, Ralph Ellis and Michael Palmer, Geosciences Frontiers 7 (2016) 891-909

Warm Periods During Holocene



AGW – CO2 Must Precede Warming!

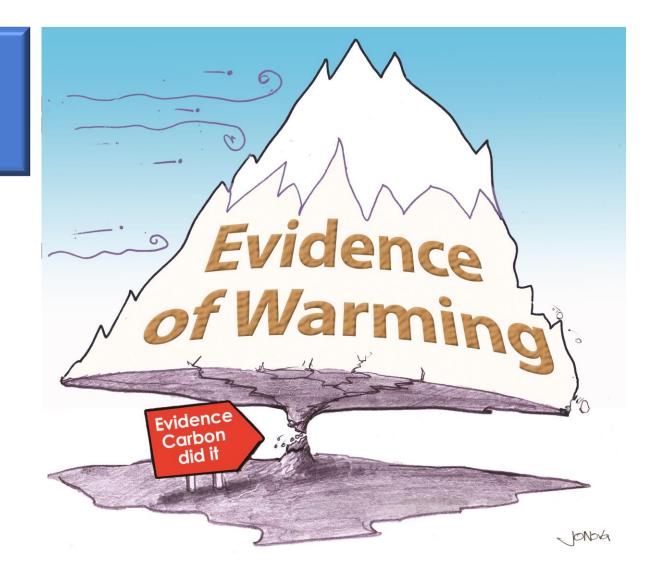


Global
temperatures have
been increasing
since the end of the
Little Ice Age

An effect (global warming) cannot precede a cause (rising CO₂ levels)

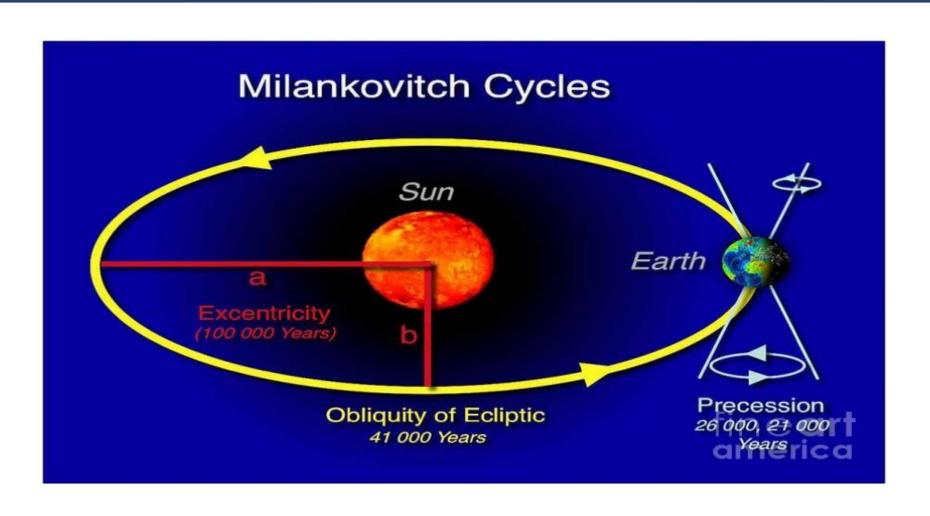
Is Warming Anthropogenic?

- ➤ There is very little historic correlation between CO2 and global temperatures; temperature increases have preceded CO2
- ➤ The earth has warmed in the last 150 years primarily due to recovery from the Little Ice Age
- Natural cycles, together with some anthropogenic CO₂ have warmed the earth
- ➤ It is unclear how much warming may be attributed to CO₂ and other GHG's, but in total, warming has been 1C



Source: Joanne Nova

Natural Climate Change Influences



Natural Climate Influences

- ➤ Milankovitch cycles drive climate and geologic cycles on the 100,000yr, 41,000yr, and 27,000yr timetables
- The sun's cycles of magnetic strength occur regularly on average every 11 years. These are evident by the number of sunspots.
- ➤ Low sunspot activity correlates with more intense cloud formation and cooling (The Dalton Minimum, 1790-1830)
- There are over 10 other sub-millennial oceanic, terrestrial, and cosmological cycles that impact climate

The Climate Change Narrative

Climate Change - The primary driver of the globe's climate is the emission of greenhouse gasses, primarily CO2 generated through the burning of fossil fuels, and if trends are left unchecked, will result in runaway global warming. The solution to this problem is the elimination of fossil fuels.

Extreme Weather Hypothesis – man's use of fossil fuels has caused global warming which in turn <u>increases the frequency</u> and severity of extreme weather events

The Climate Change Narrative

Assumption 1- Climate Stasis — Without man's intervention into the climate, the earth's climate is and will continue to be relatively stable. Logical extension —> all extreme weather events are evidence of man-made climate change (weather amnesia)

Assumption 2 – The Ideal Climate Assumption – In recent history, we have been living in a time of <u>ideal climate</u> that will remain except for man's intervention

Does "Consensus Science" Exist?

- ➤ The frequently "97% of scientists support the climate change theory" is propaganda, it is based on a totally discredited study by Australian John Cook. A major problem was that in the survey, there was no distinction between some contribution of CO2 to warming and a significant contribution
- ➤ In the Scientific Method, consensus is irrelevant, only observations and data matter you don't vote on good science!
- > "Consensus" is a political term, not a scientific term

"In questions of science, the authority of a thousand is not worth the humble reasoning of a single individual"

Galileo Galilei

My Conclusions after 6 Years Study!

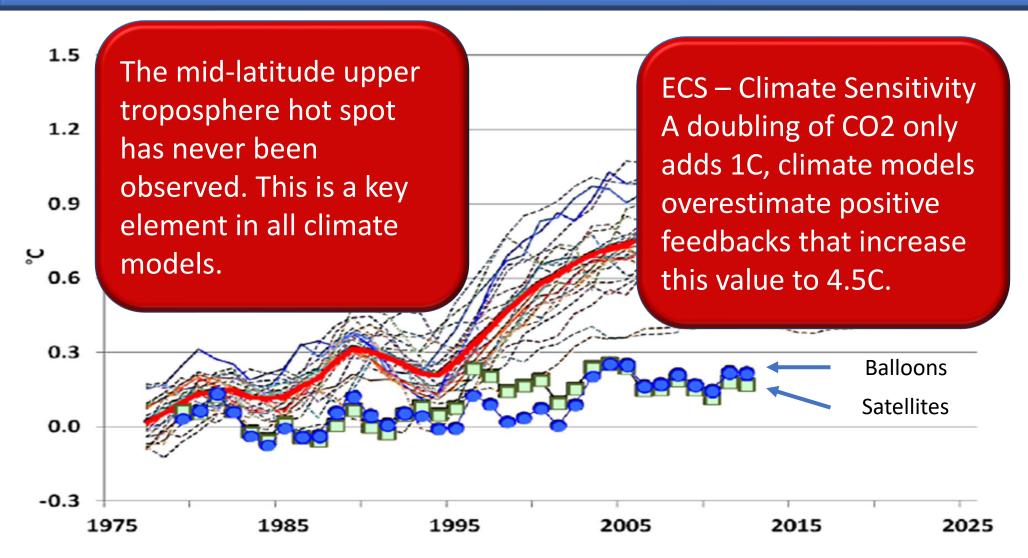
"Climate Change" is politics, not science

- The term "Climate Change" is a narrative, not a scientific hypothesis;
- The "global warming" term evolved to "climate change" because the former term could be falsified!
- Fact: Over the 4.6B years of earth's history, the earth has undergone many cycles of extreme climatic variation; "Climate Change" is nonsense. I've never met anybody that denies that climate changes!

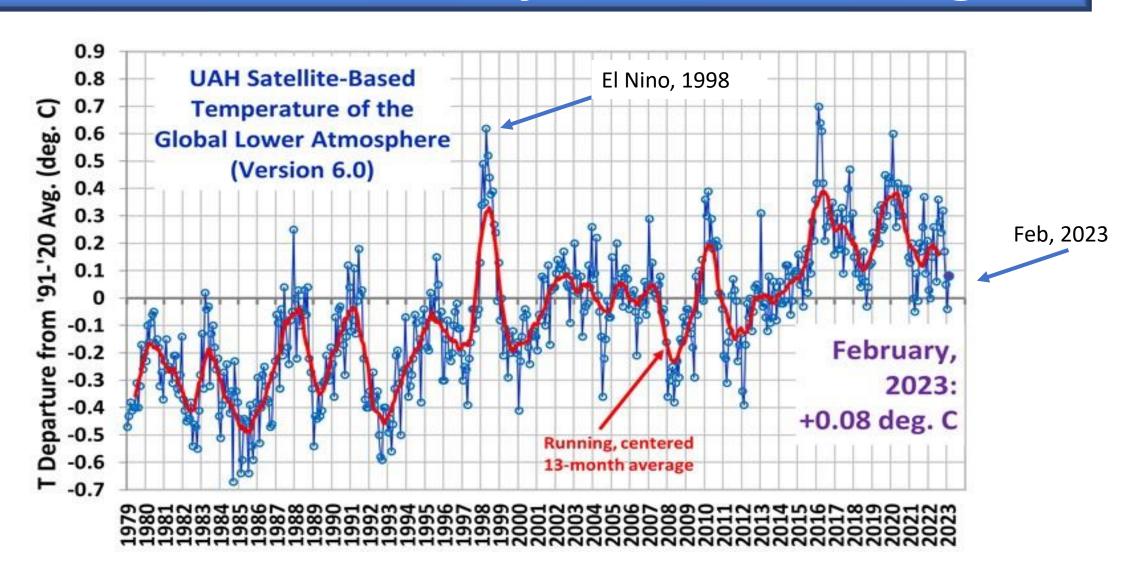
Is There a Case for Alarmism?

- ➤ The UN's IPCC warns that an increase of 2.0C by 2100 from pre-industrial times could have severe negative outcomes from for the planet and suggests that a maximum target of 1.5C be achieved by taking radical steps to transition the global economy to renewable energy sources
- > These goals are completely arbitrary!
- ➤ Since the global has already warmed 1C since the start of the Industrial Revolution, we are expected to believe that another 0.5C will be catastrophic?
- ➤ Warming observed in the last 100 years includes natural climatic cycles, specifically recovery from the low point of The Little Ice Age
- The only case for Climate Alarmism is from Climate Models

Climate Models vs Reality

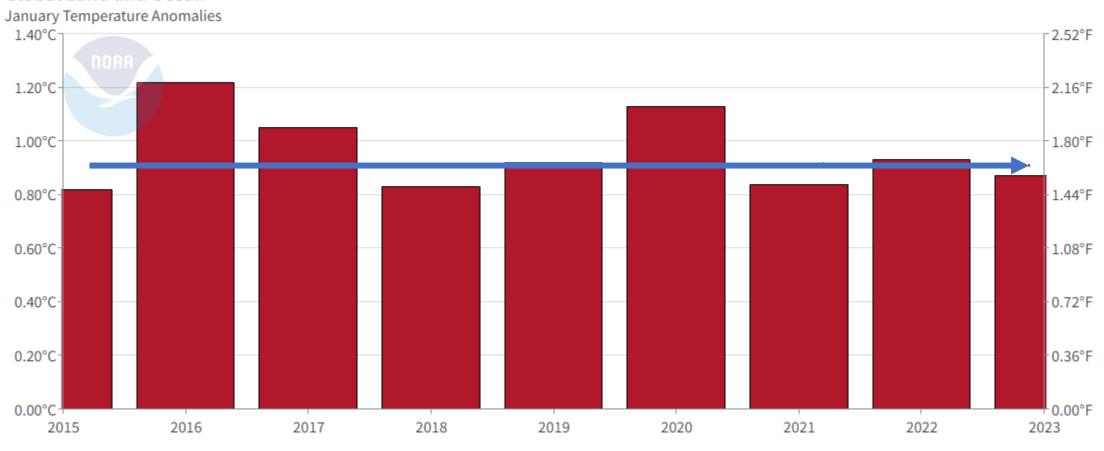


We Are Currently at the 30-Yr Avg.



Eight Years of No Warming

Global Land and Ocean

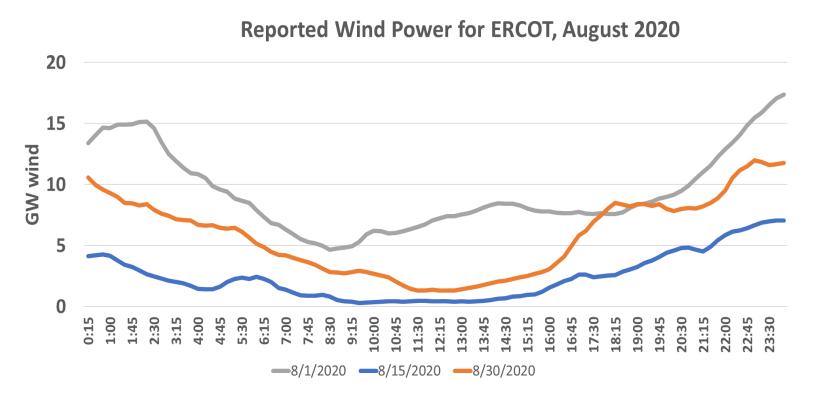


Wind and Solar Drawbacks

The installation of wind and solar power is not a direct replacement of dispatchable natural gas/coal/nuclear based power.

In Europe, power prices have skyrocketed, idled coal and nuclear facilities have been returned to service or shutdowns delayed

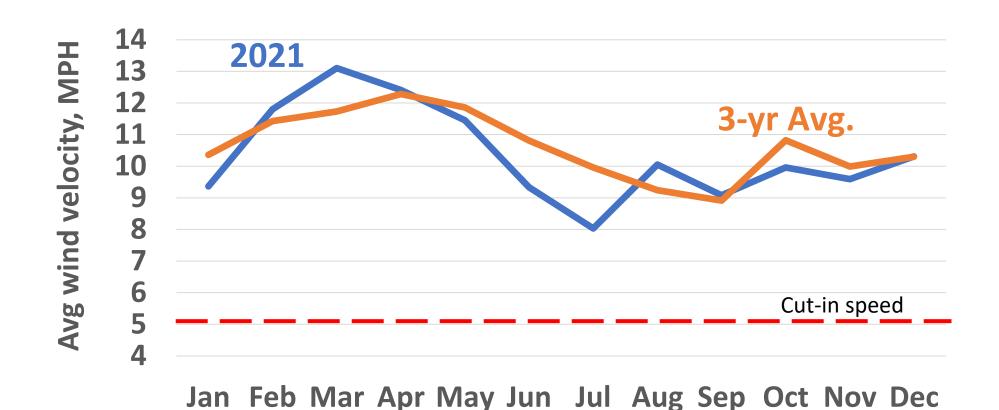
Wind Power Variability



- The power that can be generated by wind turbines is proportional to the cube (that is V³) of wind velocity, this amplifies wind power's generation variability
- ➤ You cannot assure adequate wind power by adding more turbines; wind outages are regional in nature

Source: ERCOT 2020

Seasonal Wind Speed Abilene, Tx

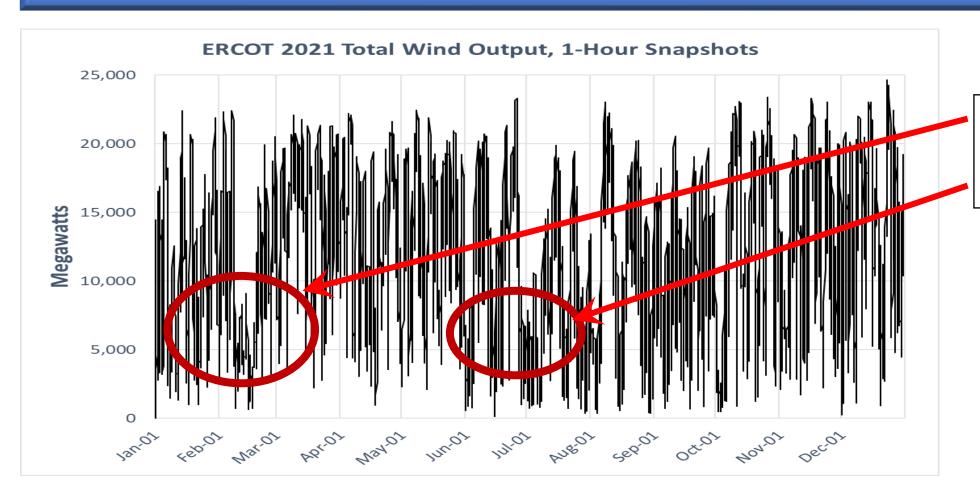


Source: wunderground.com monthly averages 2021

Global Wind Droughts

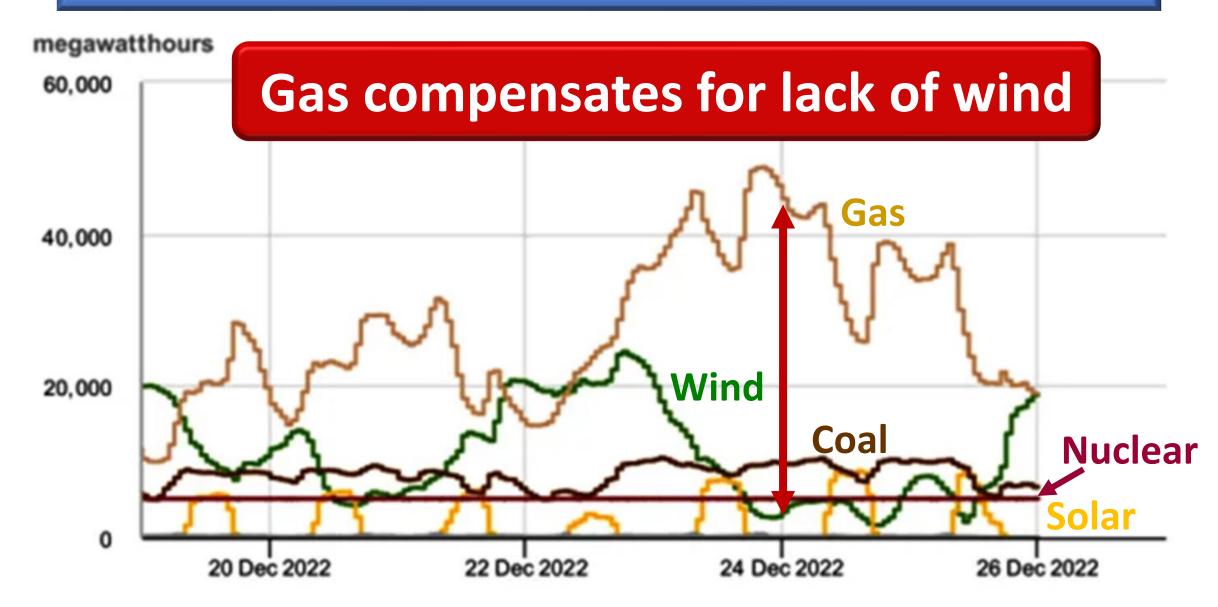
- > Seen in all geographic regions
- ➤ Associated with stable high-pressure systems both summer and winter —> little wind
- ➤ Uri saw a prolonged 5-day period
- ➤ Germany saw a wind drought in the spring of 2022
- >The UK saw a wind drought in the fall of 2021

Daily Wind Power Output



Wind Droughts

Reported Power During Elliott

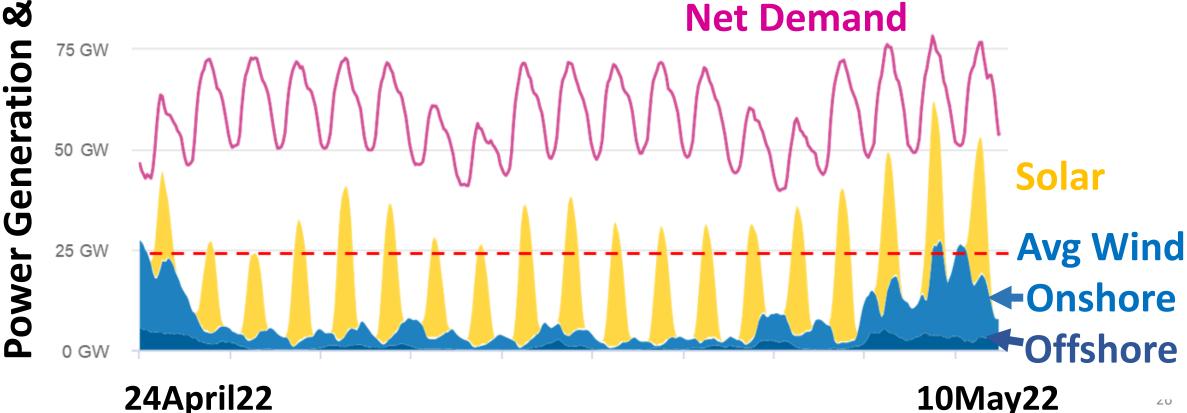


German Wind Drought 2022

100 GW

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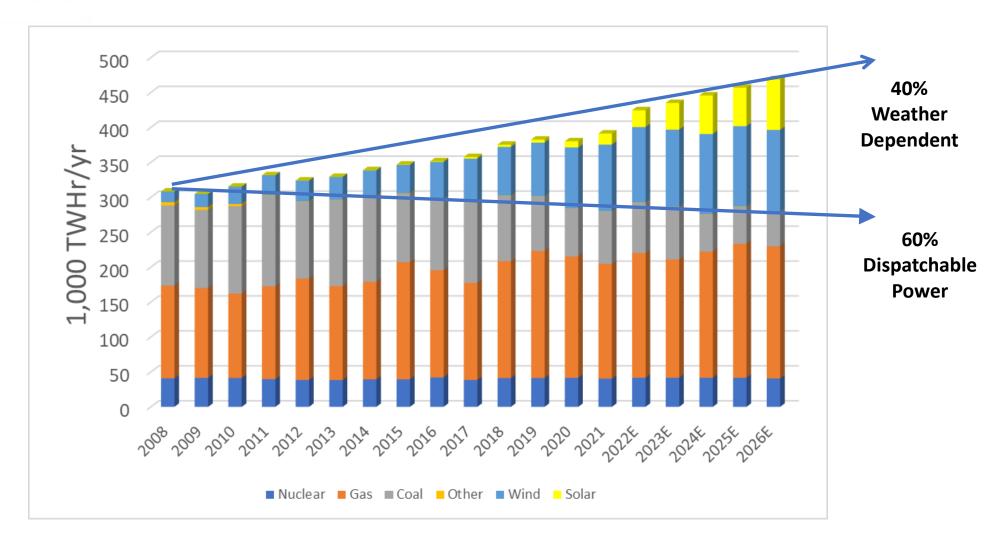
Wind 3 GW = 5% of 60GW Capacity vs Avg of 24GW



10May22

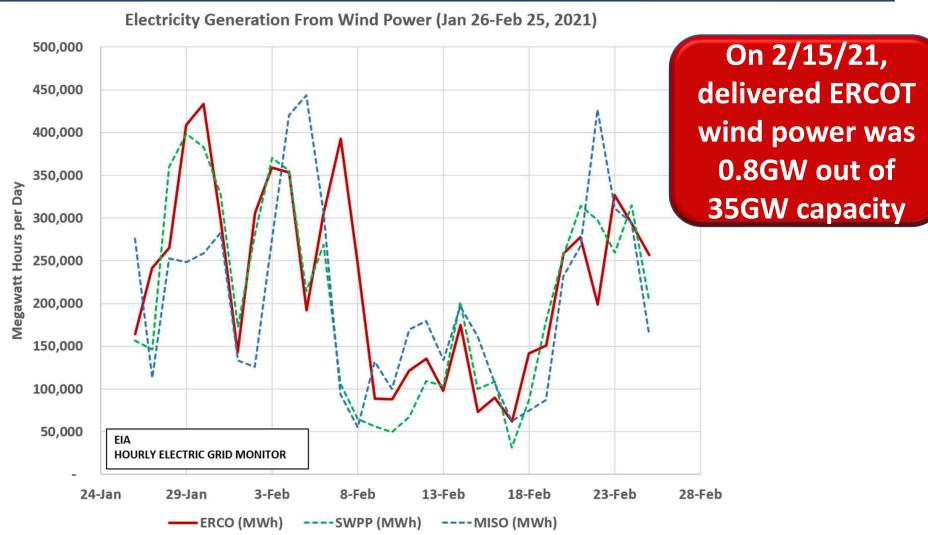


Power Generation



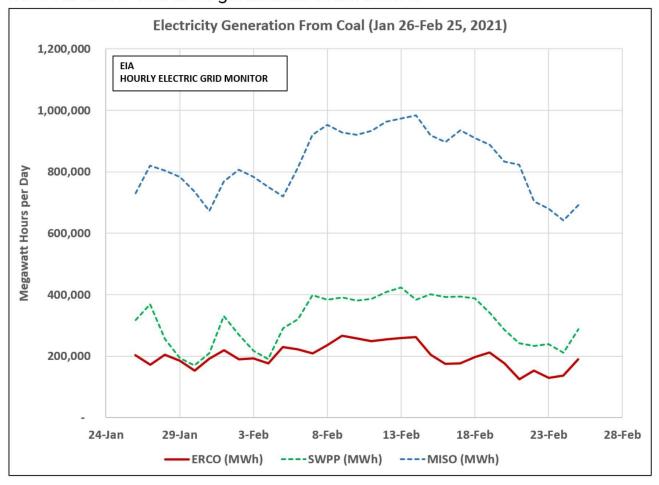
Source: ERCOT, EIA, E3, TRCS projections

US Power Wind During Uri

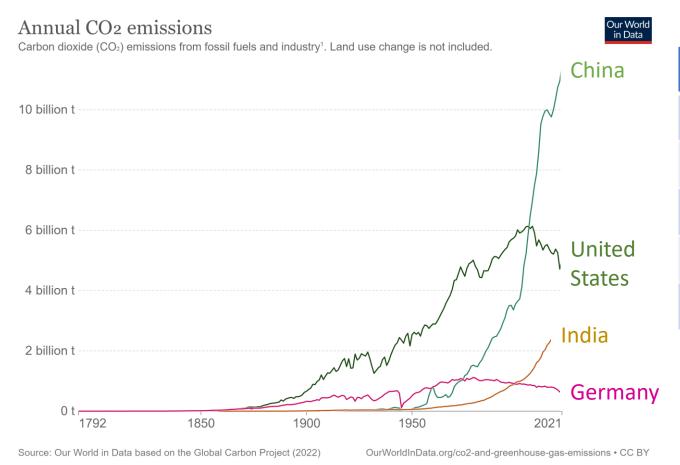


Coal Saved the Day in MISO and SWPP

MISO and SWPP didn't experience as severe power failures because they have far more coal-fired generation than ERCOT.



CO2 Emissions per Country (GT/yr)

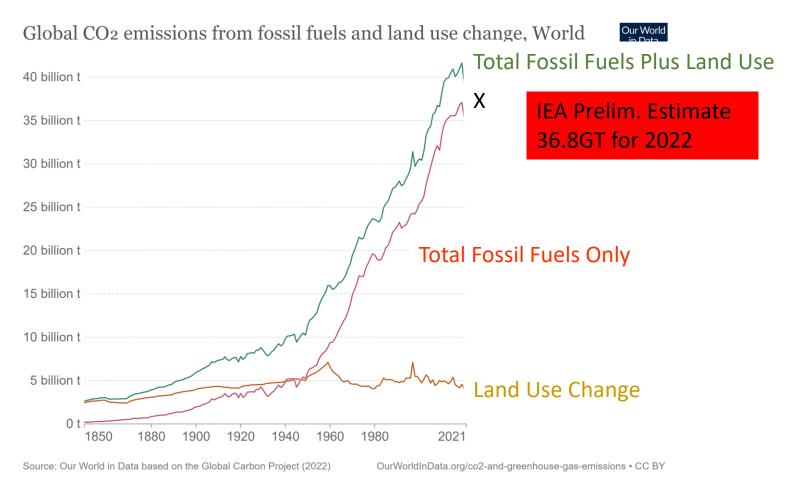


Country	GT/yr (2021)	Percent
China	11.5	31.2%
US	5.1	13.6%
India	2.71	7.4%
Others	17.5	47.8
World	36.8	100.0%

Source: Our World Data

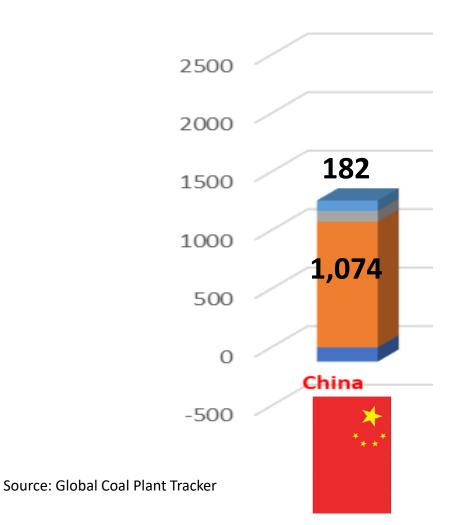
^{1.} Fossil emissions: Fossil emissions measure the quantity of carbon dioxide (CO₂) emitted from the burning of fossil fuels, and directly from industrial processes such as cement and steel production. Fossil CO₂ includes emissions from coal, oil, gas, flaring, cement, steel, and other industrial processes Fossil emissions do not include land use change, deforestation, soils, or vegetation.

Did COVID Make a Difference?



Coal Power Trends

Operating Construction Announced Retired

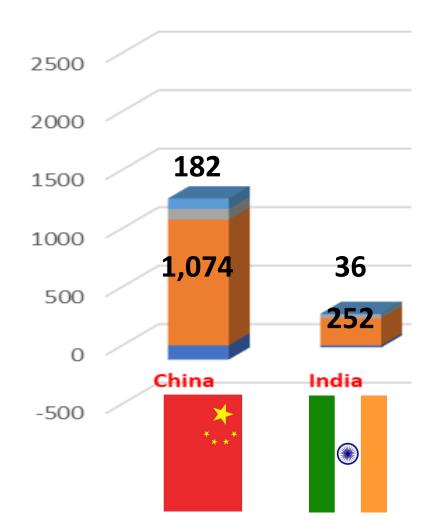


CHINA

- China is upgrading its coal power fleet to improve environmental footprint
- About 1,000 shutdowns averaging 110 MW being replaced with modern fleet averaging 600MW
- ➤ China has 52% of the worlds coalfired power capacity
- ➤ China has 60% of the world's new capacity either under construction or announced

Coal Power Trends

Operating Construction Announced Retired

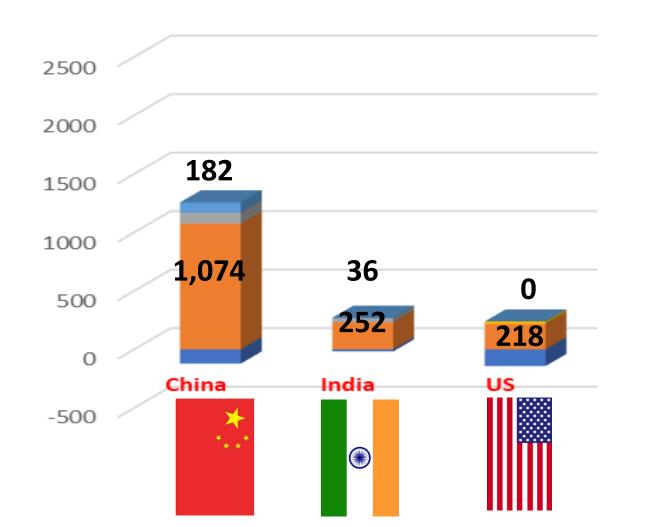


India

- India did not commit to GHG targets in the Paris Agreement and will access cheap energy to grow
- ➤ India has an additional 15% of coal-fired power projects planned
- ➤ Operating capacity of 233GW will see minimal retirements

Coal Power Trends

Operating Construction Announced Retired USA



- The US has only
 218GW of operating
 coal power capacity,
 10% of the global
 total
- Shutdowns to date have been 140GW
- No new coal power is planned
- The US has only one modern super-critical coal fired power plant located in Arkansas

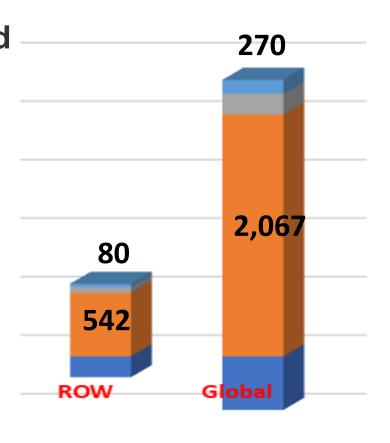
Coal Power Trends

Operating Construction Announced Retired

Rest of World

- The rest of the world plans for the addition of 80GW of coal fired power
- ➤ This is 41% of new additions
- ➤ Many of the additions are in developing Asia
- Africa could benefit from coal power, but investment has been constrained





Our Secretary of Energy – Is Correct!



FILE PHOTO: U.S. Secretary of Energy Jennifer Granholm hosts a U.S. Department of Energy news conference in Washington, U.S., December 13, 2022. (REUTERS/Mary F. Calver/File Photo)

"... I think China has done, has been very sensitive, and has actually invested a lot in their solutions, to achieve their goals." Granholm added, "So we're — we're hopeful that, you know, we can all learn from what China is doing."

Texas Public Policy Foundation chief national initiatives officer Chuck DeVore told Fox News Digital in February that China's climate change initiatives are "merely a device to engage gullible Westerners into thinking that somehow we can get meaningful cooperation.

Source: Fox News, 3/10/23

Biden Administration Strategy

- ➤ It is easier to tighten regulations to a point where certain technologies are economically unviable rather that to have mandates from new laws
- Cost/benefit analysis required by Congress for new and revised regulations is gamed with questionable calculations; Biden's Executive Order 13999 signed in January 2021 states that costs are no longer to be considered in the case of environmental impact
- The EPA is supposed to represent the best interests of all citizens, has become politicized. In reality, revised regulations reflect partisan policy choices
- The EPA has a "revolving door" with the green industry NGO's (example NRDC and Gina McCarthy, former Obama head of EPA and current Biden admin.)
- Congress has mandated cost/benefit analysis (Circular A-4) − is this what is happening?

The Green New Deal Revisited

- ➤ According to the DOE, the Inflation Reduction Act of 2022 represents a \$369B investment in the "modernization of the American Energy system"
- > This is in addition to funds from the Bipartisan Infrastructure Law of 2021
- ➤ Biden's 2021 re-entry into the 2015 Paris Agreement saw the doubling of CO₂ reduction targets (from a reduction of 1.6GT/yr to a reduction of 3.0GT/yr versus the 2005 base of 5.2GT/yr)
- The new target represents a 50-52% reduction from actual 2005 CO₂ emissions compared to 26-28% prior.
- The only way to achieve these targets is through significant cuts in coal power capability and rapid expansion of weather-dependent renewables

Key Regulatory Initiatives

The Biden administration is conducting a war on fossil fuels through executive orders and tighter regulations. In effect, weaponizing the Clean Air Act.

- **➤** Soot/particulate standard
- **≻**Cross-state air pollution rule
- Proposal for carbon capture of new gas-fired capacity
 - > CCR or Coal Ash Rule

- **≻**Methane Rule
- **➤** Social cost of carbon
- **➤ NEPA Regulations**
- ➤ Powerplant wastewater effluent rule

Thank You!

Thank you for your attention and I look forward to your questions during our Q&A